

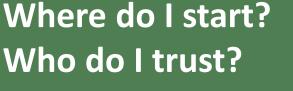
# Delaware Valley Regional Planning Commission (DVRPC)



### **Challenges for Municipal Energy Management**

238 small and medium sized municipalities in SE Pennsylvania

average population of 10,220



What solutions are right for me?

How do I pay for it?

How do I convince my elected officials this is a good idea?

How do I track the progress?













# Barriers specific to street lighting

- 20 year project this is a big decision.
- Will technology improve?
- Design considerations
  - Controls ready
  - Color temperature
  - Illumination levels
- Operations and Maintenance





### The Perfect Storm for a Retrofit

### **Technological**

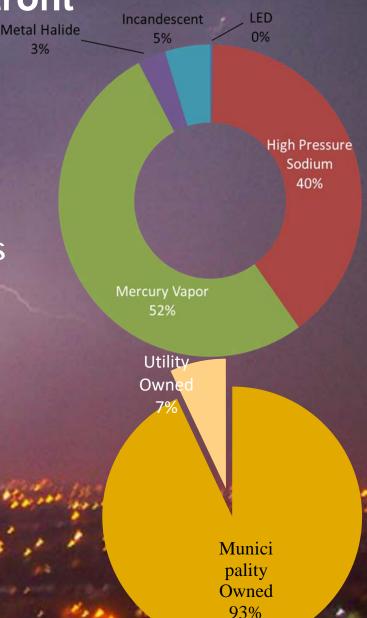
LED performance improvements Successful pilots in the region

### Regulatory

Municipal ownership of streetlights **Utility recognition of LEDs** 

### Financial

LED costs dropping Pennsylvania Sustainable Energy Finance (PennSEF) Program



3%

### Regional Streetlight Procurement Program

35 municipalities in southeastern PA pooled their decision making and purchasing power to access energy performance contracting, finance, and technical assistance to convert their entire street lighting systems to LED.



>26,000 streetlights, etc, converted to LED



\$16 million net savings over 20 years



10.6 million kWh saved annually



5,500 metric tons of CO2e reduced annual Keystone



Improved lighting quality improves

## **Program Partners**

#### **DVRPC**

Program manager and lead

### **Keystone Lighting Solutions (KLS)**

- Program "unbiased" technical partner, assisted with RFP, design and procurement oversight, and overall program design.
- Owners agent for 16/35 municipalities

# Pennsylvania Sustainable Energy Finance Program (PennSEF)

- Provided standardized program documentation (RFP, Guaranteed Savings Agreements), and legal and technical guidance on the energy performance contracting process in PA.
- Arranged a pool of financing

Municipal Steering Committee ESO – Johnson Controls Inc. PECO – Investor Owned Utility











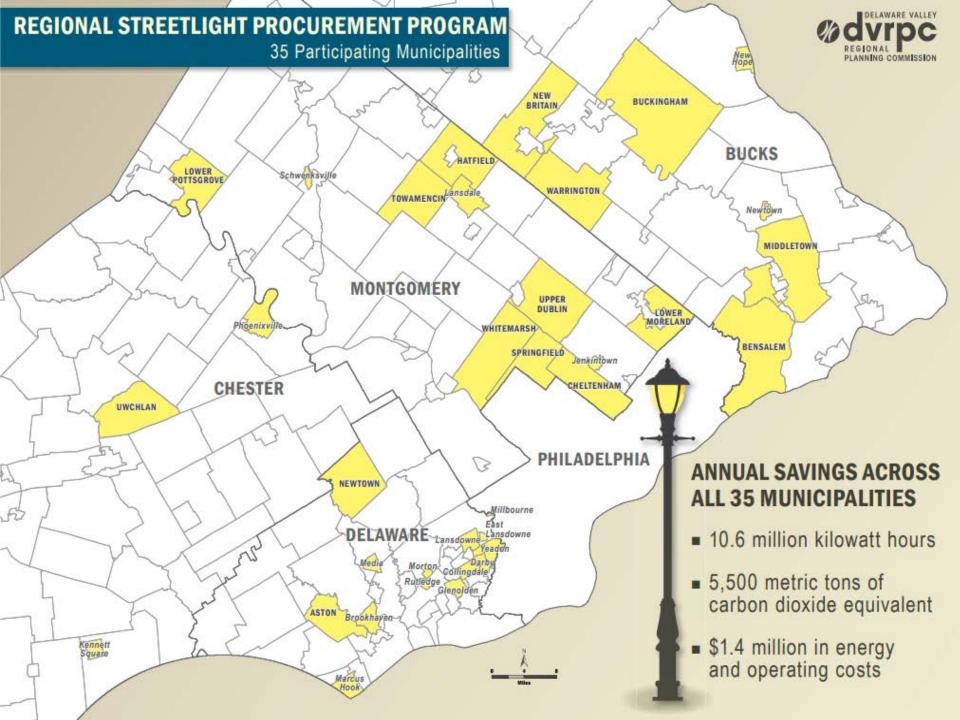


# **Municipal Participants**

#### 35 municipalities

- Each had their own contract "Guaranteed Savings Agreement", but benefitted from pooling power
- 35 proceeded with contract out of 45
- 32 owned lights, 3 purchased from the utility
- Cobrahead, decorative, exterior, traffic signals converted.
   One implemented wireless network controls
- Range of project sizes:
  - Outdoor Lighting Systems ranged in size from 60 fixtures - 3500 fixtures, average 765.
  - Project cost ranged from \$24K \$2.2M
  - 24 municipalities utilized financing, 11 paid using internal funds
- Payback ranged from 3-20 years, 10.4 average.
  - 3 municipalities purchased their lights from the utility. (average payback 6.3 years)

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# **Common Program Timeline**



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# **Common Program Timeline**



- RFP is one of the most important steps to the process
- Issued by DVRPC on behalf of 45 Municipalities
- Developed by DVRPC, KLS, Municipal Steering Committee, and PennSEF.
- Technical specification and Design and Pricing Plan
- A steering committee of municipalities, with guidance, selected a single ESCO for the program

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# RFP: Key Considerations

- RFP is a significant tool to guide design and lock in pricing
- RSLPP LED Streetlight Specification
  - Started w/DOE MSSLC "System Specification", Modified by KLS RSLPP needs
  - Color temperature, controls ready, illumination
- Streetlight Design and Pricing Plan
  - Evaluate Respondents on the quality of LED street lighting design
  - Allows for apples to apples comparison
  - Serve as the baseline fixture and labor prices



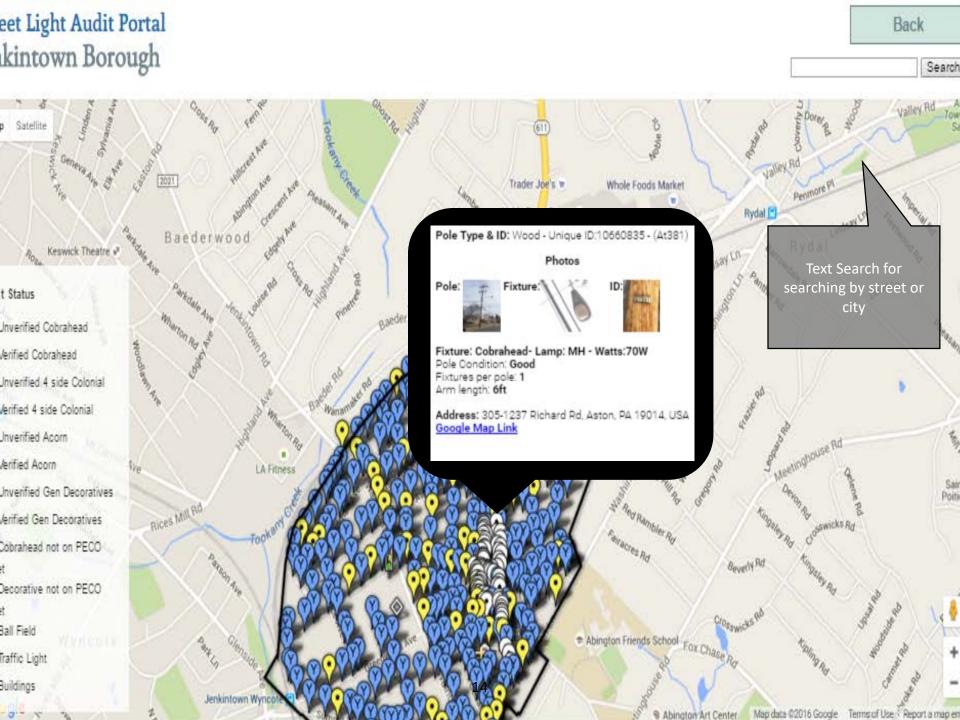
# **Supplemental Efforts**



- Program management of ESCO
- On-call to municipalities
- Workshops and Webinars:
  - Program steps and process expectations
  - Networked controls
  - AMA Blue Light Response
  - Tracking Operations and Maintenance Savings
- Trial installations
- Utility Engagement











# **Key RSLPP Program Elements**



### Energy Performance Contracting

Allows public entities to execute projects with no upfront cost.

Savings guarantee boosts confidence in Decision Making Process

Turnkey....



### Pooled Procurement and Financing

Pooling allowed municipalities, regardless of size, to access EPCs and Financing

Price of labor and equipment below market value



# Third party Product and Design Vetting

Program included a common specification (MSSLC based) for all equipment and reviewed design solutions throughout project.



# **Key RSLPP Program Elements**







# Transparency & Standardization

Transparency was sought on everything - from ESCO service costs to all products and pricing.

Standard documents facilitated decision making.

#### Data

As a result of M&V, the program will have significant data on O&M savings, as well as metered energy savings.

### Utility Engagement

Municipalities can engage the utility as a coalition.





### What We Achieved

- Development of process for thoughtful and holistic conversion of municipal streetlighting systems
- Building confidence in Energy Performance Contracting, accessing finance
- Partnership building and regional cooperation
- Creating a replicable program concept for other types of municipal and public facilities







# **Program Technical Details**

 Specification and Solution Development Process

 Creating Accountability from RFP to Construction





# **Program Technical Details**

 Specification and Solution Development Process

 Creating Accountability from RFP to Construction





# Specification & Solution Development Process

Assessment of Design Capability and Basis for Comparison

Municipality Needs Based Custom Project Design

- Base RFP Specification
- ESCO RFP Proposed Solution
- ESCO Preliminary Design
- Program & Municipality Trial Installations
- Joint Review of Key Design Considerations
- ESCO Final Design
- Construction Adjustments





# **Base RFP Specification**

- Used MSSLC Model Specification as Starting Point
  - Application and performance based
  - Summary Utility Inventory Data indicated the need for five standard applications
    - Local > 70W, 100W & 150W HPS
    - Collector > 250W HPS
    - Arterial > 400W HPS
- Identified Pole Spacing and Fixture Mounting Criteria to Meet IES RP-8 Standards
- Defined LED Luminaire Specifications
  - Max Allowed Wattage, Min Rated Life, Required Warranty, etc.
- Complimentary product specifications
  - Luminaire & Drivers
  - Photocontrols and Networked Controls





# RFP Performance Specification Example

SITE PARAMETERS (See drawings in Appendix A)							
ROADWAY DATA	Median width (inc	0 ft					
	shoulders)						
	Number of vehicu	2					
	median)	2					
	Width of one vehi	12 ft					
	Shoulder width (in	0 ft					
	IES pavement	□ R1 □ R2 ☑ R3 □ R4					
	class.						
SIDEWALK DATA	Berm width (from	2 ft					
	Sidewalk width	4 ft					
	Sidewalk on	☑ Both sides of street ☐ Pole side	e □ Other side				
LIGHT POLE DATA	Luminaire mounti	27 ft					
	Arm length (horiz	3 ft					
	Luminaires per po	1					
	Pole set-back fron	1 ft					
	Pole spacing (one	100 ft					
	travel)						
	Pole layout	gered $\square$					





# RFP Performance Specification Example

PERFORMANCE CRITERIA								
MAINTAINED ROADWAY ILLUMINATION								
PHOTOPIC	Average horizontal illuminance at pavement				4.0 lux (0.4 fc)			
ILLUMINANCE	Avg:min uniformity ratio					6.0		
	Max:min uniformity ratio				n/a			
DISABILITY GLARE	Max. veilin	0.4						
MAINTAINED SIDEWALK ILLUMINATION								
PHOTOPIC	Average horizontal at pavement				3.0 lux (0.3 fc)			
ILLUMINANCE	Avg:min uniformity ratio (horizontal)					6.0		
	Min. vertical illum. at 4.9 ft, in directions of travel					0.8 lux (0.08 fc)		
LED LUMINAIRE								
INPUT POWER	Max. nominal luminaire input power					40W		
VOLTAGE	Nominal luminaire input voltage range				120-277 V			
LUMEN MAINT.	Min. % of initial output at 36,000 hours operation					90%		
WARRANTY	Min. luminaire warranty					10 years		
NOMINAL CCT	Rated correlated color temperature					4000 ± 200 K		
BUG RATINGS	Preferred backlight-uplight-glare ratings					B1-U0-G1		
FINISH	Luminaire housing finish color					Gray		
WEIGHT	Luminaire weight					20-30 lb		
EPA	Max. effective projected area				$0.7 \text{ ft}^2$			
MOUNTING	Method □ Post-top ☑ Side-arm □ Trun./yoke □ Swivel-							
	tenon							
	Tenon nominal pipe size (NPS) $15/8"-2"$							
VIBRATION	ANSI C136.31							
THERMAL	Typical min. ambient temperature during operation -20 °C							
ENVIRONMENT	Typical max. ambient temperature during operation 40 °C							
CONTROL	□ None □ ANSI C136.10					✓ ANSI		
INTERFACE		(3-pin)				C136.41,		
		(- F)		5-pin		7-pin		
LED DRIVER	□ Not dim	Not dimmable				immable, DALI		
						EC 62386)		





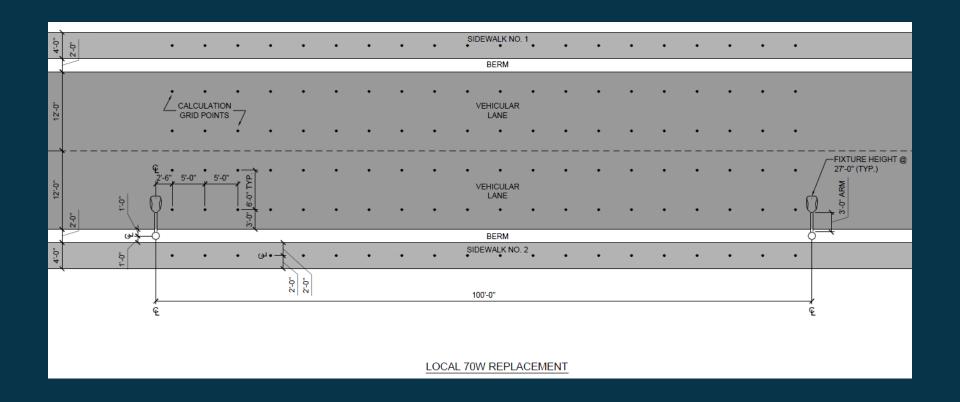
# **ESCO RFP Proposed Solution**

- RFP Submittal Requirements
  - Photometric analysis submittals
    - Program developed and provided...
      - Standard CAD-based template
      - Photometric submittal instructions & assumptions
  - Product specification sheets
- ESCO RFP solutions used for...
  - Assessment of design capability
  - Basis for comparison for proposed product solution





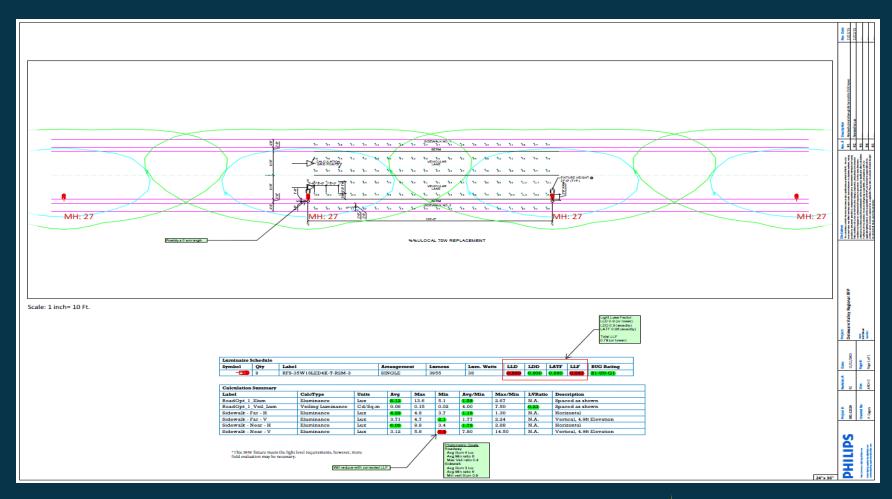
# **Program Photometric Submittal Template**







# **ESCO Photometric Submittal Example**







# **ESCO Preliminary Design**

- Data Driven Exercise
  - Pre-Audit using Utility Inventory Data
- Upgrade solutions based on existing fixture specifications (i.e. location, lamp technology, wattage) and some initial attempts to standardize based on application type (i.e. local roadway)
  - Primarily a 1-for-1 replacement design strategy
- ESCO Delivered a Preliminary Audit Proposal with Scope of Work and Cash Flow Analysis
  - 90% Savings Committment





# Program & Municipality Trial Installations

- Four County-Based Cobrahead Trial Installations
  - Standard applications > Local, Collector & Arterial all at 4000K CCT for illuminance & other performance evaluations – three fixtures each
  - Three additional 3000K fixtures next to three 4000K fixtures for Local to evaluate CCT differences
- Municipality Specific Trial Installations
  - Up to 3 additional fixtures
  - Typically to evaluate decorative solutions
  - Often compared lumen packages and CCT side-by-side









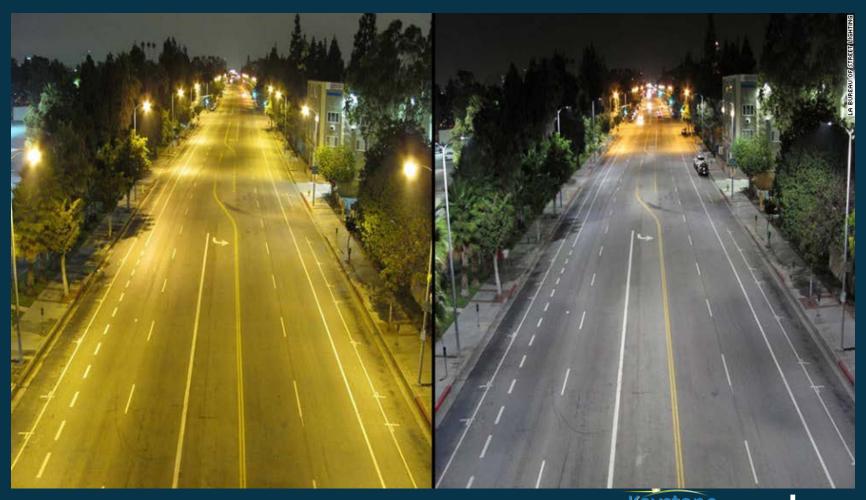
### Joint Review of Key Design Considerations

- Color Temperature
  - Review of AMA concerns, industry responses and relevant facts to consider
- Distribution Type
  - Initial ESCO approach to standardize on Type II for roadways and Type III for intersections
  - Program identified applications where Type V should be considered
- Lighting Controls
  - Education on options





# **AMA Blue Light Concerns**





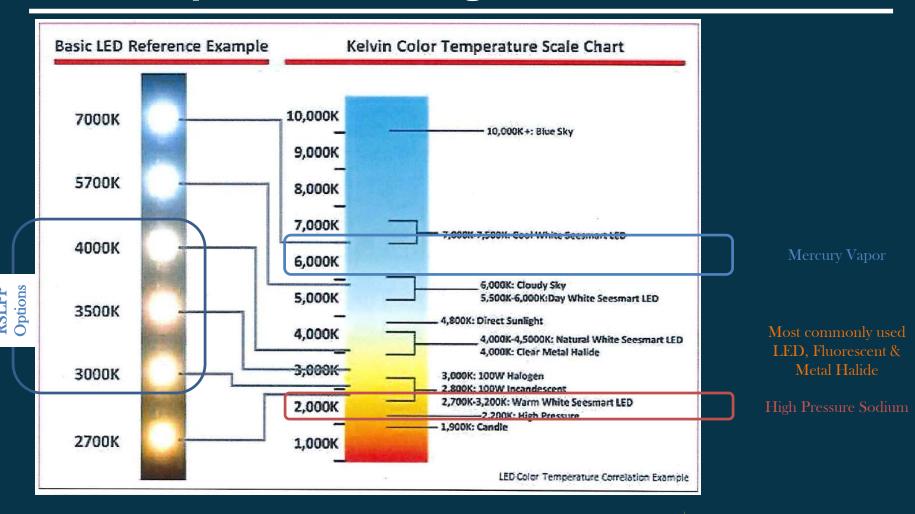
# **AMA** "Blue Light" Concerns

- AMA Comments
  - [AMA] recommends to "minimize detrimental health and environmental effects...bluerich...streetlights operate at a wavelength that most adversely suppresses melatonin during night...impact on circadian sleep rhythms"
- Industry Expert Feedback (DOE MSSLC)
  - "...there's nothing inherently different about the blue light emitted by LEDs; that is, at the same power and wavelength, electromagnetic energy is the same, regardless of source type."
  - "...undesirable effects from exposure to light at night emerges from evolving research, the implications apply to all light sources including, but by no means limited to, LEDs. Further, these research results are often also relevant to light we receive from televisions, phones, computer displays, and other such devices."
  - The "blue" spectrum of visible light actually covers a range of wavelengths, from blue-violet to blue-green, although there's no specific definition of "blue light." Correlated color temperature (CCT) is a rough measure of the balance of energy in a spectrum, with lower values indicating relatively less blue content. While CCT doesn't explicitly characterize the potential for nonvisual effects, it's generally able to indicate the spectrum-specific potential for these effects, which also critically depend on quantity and duration of exposure. In point of fact, if one compares the blue content of an LED source with that of any other source, with both sources at the same CCT, the LED source emits about the same amount of blue. This applies to halogen, fluorescent, high-pressure sodium, metal halide, induction, and other source types.





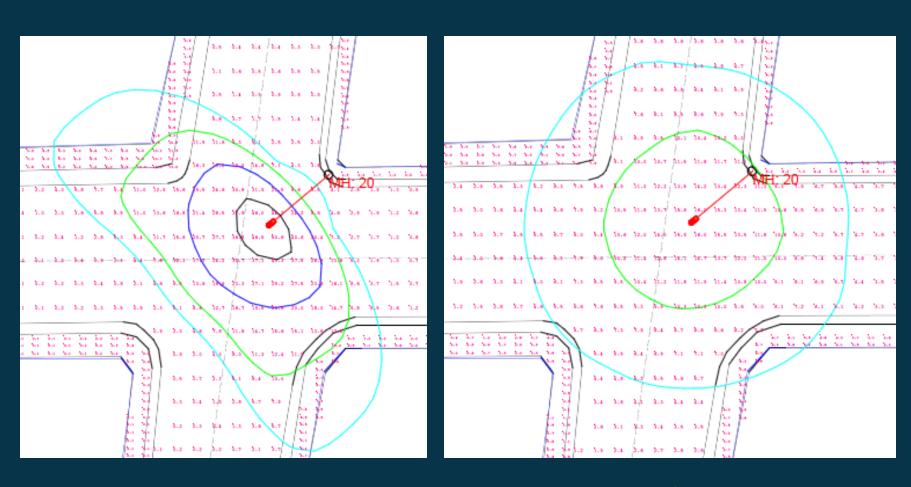
# **Color Spectrum of Light**







# Type V Distribution Analysis







# **Lighting Controls**





















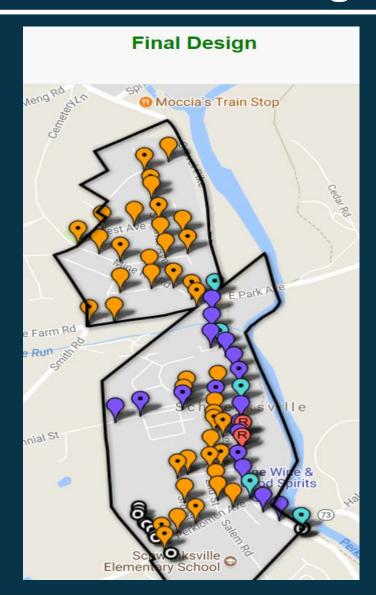
### **ESCO Final Design**

- Municipality Review & Verification
- Review Border Road Fixtures
- Areas with Safety Concern
- ESCO Provided Final Investment Grade Audit Proposal for Municipality Approval
- Basis for Guaranteed Savings Agreement





### **ESCO Final Design**



Pole Type & ID: Wood - Unique ID:11660027 - (42196)

#### **Photos**

Pole:



åç Fixture:



ID:5



Fixture: Cobrahead- Lamp: MH - Watts:100W

Proposed: 38W

Fixture Code:RFS-54W16LED3K-T-R3M-UNIV-DMG-FAWS-RCD-SP2-GY3

Pole Condition: **Good** 

Pole Location : Intersection

Fixtures per pole: 1 Arm length: 12ft

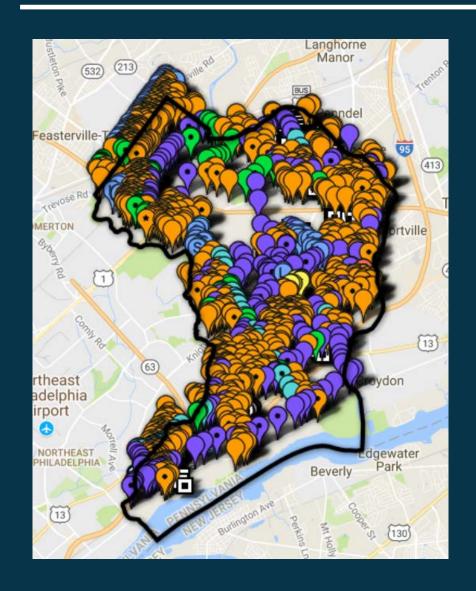
Address: 919-999 Summit Ave, Schwenksville, PA 19473, USA

Google Map Link Road Category: 2





# **ESCO Final Design**









### **Construction Adjustments**

- BOM Review
  - Quality control
  - Attic Stock
  - Final Adjustments
- Change Orders
  - Fixtures missed during audit
  - Municipality requested adds





### **Program Technical Details**

 Specification and Solution Development Process

 Creating Accountability from RFP to Construction





# Creating Accountability from RFP to Construction

- RFP Product & Pricing Matrix
- Procurement Oversight
- Owner's Agent





### **RFP Product & Pricing Matrix**

- 5 Standardized Applications & Solutions
  - ESCO Product Submittals with Key Technical Data
  - Unit Fixture Pricing
    - Transparent ESCO Cost
    - Base Pricing and Common Fixture and Control Adders
      - 0-10V Drivers & 5-Pin NEMA Receptacles Base Specifications
    - Transparent Material Handling Markup
  - ESCO Installation Unit Costs
    - Assumed Prevailing Wage Rates
  - ESCO Service Costs (% of Hard Costs)
    - Audit, Analysis, Design & Procurement
    - Project Management, Commissioning, M&V
    - Overhead and Profit





# **RFP Product & Pricing Matrix**

			Baseline	Solutions		
RSLPP Product & Pricing Matrix				Fixture Style		_
	70W HPS					
		100W MH	175W MH	250W MH	400W MH	Tota
		100W MV	175W MV	250W MV	400W MV	
SCO Information						
ESCO Name						
ED Replacement Fixture Product Submittals						
General Information						
Model #						
Housing Finish Color						
Tenon Nominal Pipe Size  Nominal Luminaire Weight						
Nominal Luminaire Weight  Nominal Luminaire EPA	_					
lectrical Specifications						
System Watts						
	0-10V	0-10V	0-10V	0-10V	0-10V	
Driver Life (90% survival)						
hotometric Performance						
BUG Rating - B (backlight) BUG Rating - U (uplight)						
Depreciation and Life Ratings						
L90 Rated Life (calculated)						
	- 10	40			40	
fficiency Calculations	10	10	10	10	10	
Lumens/Watt (initial)	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	
	#DIV/0!					
	#DIV/0!					
	#DIV/0!					
Control Specifications						
	5	5	5	5	5	
ixture Unit Pricing						
distributor Fixture Unit Cost (assumes prevailing wage cost with r	o markups)					
Quantity 500-1000						
Quantity 1000+ *						
Price Effective Period (days)  ixture Unit Cost ADDERS (enter N/A if not available or enter 0 if	included in base see	oc fixture price)				
Miscellaneous materials/parts required for mounting*	included in pase spe	ic instare price)				
0-10V Driver (Base Specification)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
	Ç0.00	Ş0.00	Ç0.00	Ç0.00	90.00	
5-Pin ANSI (Base Specification)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
7-Pin ANSI						

(Level 1 assumed base specification)						
ntrol System Unit Cost Adders						
Control Manufacturer						
Control Server (ii required)  Control Software (if required)						
CO Material Markups						
ESCO Material Handling % *						
tallation Labor Unit Prices/Fixture (prevailing wage labor cost	with no markups)					
Fixture Replacement*						
Overhead Power Disconnect/Removal						
Tree Branch Trimming						
tal Hard Costs						
	7,247		1,709	2,823	1,974	
tal Material Price	\$0.00		\$0.00	\$0.00	\$0.00	
tal Installation Price	\$0.00		\$0.00		\$0.00	
tal Hard Costs	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
CO Service Costs (as % of Total Hard Costs)						
Field Audit**  Design and Applysis Consists (includes trial installations) **						
Design and Analysis Services (includes trial installations) ** Procurement Services**						
Procurement Services**  Project Management						
	0%	0%	0%	0%	0%	
	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Fields Requiring ESCO Input						
* Fields used in total material price calculation						
** This amount will be used as max IGA Breakage Fee						
The state of the s						
Prevailing Wage Rate Assumptions						
Rate Classification	Effective Date	Hourly Rate	Fringe Benefits	Total		
		,		\$0.00		
				\$0.00		
				\$0.00		
				\$0.00		
				\$0.00		



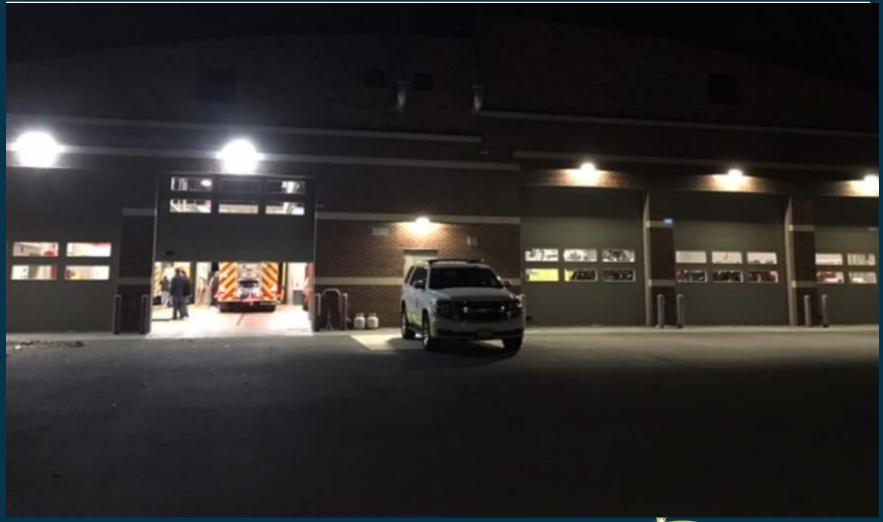


### **Procurement**

- RFP
  - Defined transparent cost structure for five standardized cobrahead solutions
- Investment Grade Audit
  - As part of the final design process, ESCO proposed additional required fixtures and installation costs
    - Fixtures > Decorative/Ornamental (new fixtures & kits), Area Lighting, etc.
    - Controls > Customized Network Control Proposals
    - Installation > Retrofit Kits, Area Lighting
  - Program general technical review of solutions and defined additional required specifications (i.e. cut-off area lighting)
  - Program review of ESCO proposed alternate solutions (i.e. photocontrols)
- Aggregate Bill of Material
  - Program review of correct product solutions ordering nomenclature



# **Valuable Oversight**





### **Owners Agent**

- Additional level of owner advocacy
- Municipality project level review of all ESCO deliverables
  - Preliminary Audit Proposal
  - BOM Review
  - Final IGA Proposal
  - Attendance at all meetings and participation with all meetings and correspondence
- Construction management support
- KLS unique in-depth understanding of ESCO program-level commitments and accountability





